



Dated: 19<sup>TH</sup> January, 2021

Subject: **PRIVATISATION OF HEAVY ELECTRIC COMPLEX (HEC)**

Trade Commission of Pakistan in Johannesburg, South Africa presents its best compliments to all and avails this opportunity to refer to the subject cited above.

2. Cabinet Committee on Privatization, Government of Pakistan has approved the Transaction Structure for the Privatization of Heavy Electric Complex (HEC) Private Limited. Privatisation Commission is in process of developing a robust marketing strategy for an effective outreach to the potential bidders before Expression of Interests (EOIs) are called for selling 96.6% (all) Government shares in HEC.

3. Transaction Teaser (the "Teaser") is also attached with the email. It describes and summarizes the key highlights of Heavy Electrical Complex (the "Asset") and has been prepared solely for informational purposes and to be used by prospective investors in considering their interest in the privatization process of the Asset.

4. Copy of Invitation for Expression of Interest (EOI) is also attached. Last date for submission of the EOI and the related documents is 9<sup>th</sup> February 2021. Contacts details are also given on the Invitation of EOI.

4. Interested parties may contact this Trade Commission at the below stated contact details;

Email: [tia.johannesburg@commerce.gov.pk](mailto:tia.johannesburg@commerce.gov.pk) /  
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